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AI TJFÀl TJDeEÀl TJAI TJAI TJAI TJ



3D DRAM

Gate All Around CFET

Logic

Logic

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⊂

High-k













ESG

2040

ESG













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WFE 1,200

30%

50%

NAND

3 4

3,300

75%  
Logic/Foundry

50% DRAM 25%  
NAND